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Ronshine China Holdings Limited
融信中國控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：3301)

海外監管公告

回購部分優先票據

此海外監管公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

茲提述融信中國控股有限公司(「本公司」)(i)發行於二零二四年到期之6.75%優先票據(ISIN : XS2211514885)(「2024年票據」); (ii)發行於二零二五年到期之7.1%優先票據(ISIN : XS2290308845)(「2025年票據」, 統稱為「票據」)。

截至本公告日期，本公司已於公開市場回購合計30,000,000美元的票據，分別為(i)本金總額為15,000,000美元的2024年票據，佔2024年票據初始發行時本金總額的7.5%；及(ii)本金總額為15,000,000美元的2025年票據，佔2025年票據初始發行時本金總額的5%。本公司將根據票據的條款及債券契約註銷已回購的票據。

承董事會命
融信中國控股有限公司
主席
歐宗洪

香港，二零二一年三月三十一日

於本公告日期，歐宗洪先生、余麗娟女士、曾飛燕女士、阮友直先生及張立新先生為執行董事；陳淑翠女士為非執行董事；及屈文洲先生、任煜男先生及阮偉鋒先生為獨立非執行董事。

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

PARTIAL REPURCHASE OF SENIOR NOTES

Reference is made to (i) the 6.75% senior notes due 2024 (ISIN: XS2211514885) (the “**2024 Notes**”); and (ii) the 7.1% senior notes due 2025 (ISIN: XS2290308845) (the “**2025 Notes**”, together the “**Notes**”) issued by Ronshine China Holdings Limited (the “**Company**”).

As at the date of this announcement, the Company has in the open market repurchased part of the Notes in an aggregate amount of US\$30,000,000, comprising (i) the 2024 Notes of US\$15,000,000 in aggregate principal amount, representing 7.5% of the total principal amount of the 2024 Notes at the time of initial listing; (ii) the 2025 Notes of US\$15,000,000 in aggregate principal amount, representing 5% of the total principal amount of the 2025 Notes at the time of initial listing. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 31 March 2021

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.