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Ronshine China Holdings Limited
融信中國控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：3301)

海外監管公告

回購部分優先票據

此海外監管公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

茲提述融信中國控股有限公司(「本公司」)根據本公司、子公司擔保人與作為信託人的花旗國際有限公司於二零一九年四月二十五日簽署的債券契約(「債券契約」)而發行的由子公司擔保人無條件擔保的於二零二二年到期之8.75%優先票據(ISIN：XS1976760782)(「票據」)。除文義另有所指外，本公告所用詞匯與債券契約所界定者具有相同涵義。

截至本公告日期，本公司已於公開市場回購本金額為10,000,000美元的票據，佔票據初始發行時本金總額的1.43%。本公司將根據票據的條款及債券契約註銷已回購的票據。

承董事會命
融信中國控股有限公司
主席
歐宗洪

香港，二零二一年四月十五日

於本公告日期，歐宗洪先生、余麗娟女士、曾飛燕女士、阮友直先生及張立新先生為執行董事；陳淑翠女士為非執行董事；及屈文洲先生、任煜男先生及阮偉鋒先生為獨立非執行董事。

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

PARTIAL REPURCHASE OF SENIOR NOTES

Reference is made to the 8.75% Senior Notes due 2022 (ISIN: XS1976760782) (the “**Notes**”) issued by Ronshine China Holdings Limited (融信中國控股有限公司) (the “**Company**”) and unconditionally guaranteed by Subsidiary Guarantors pursuant to the provisions of the indenture dated 25 April 2019 (the “**Indenture**”), among the Company, the Subsidiary Guarantors and Citicorp International Limited as trustee. Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Indenture.

As at the date of this announcement, the Company has in the open market repurchased part of the Notes in a principal amount of US\$10,000,000, representing 1.43% of the total principal amount of the Notes at the time of initial listing. The Company will cancel the repurchased notes in accordance with the terms of the Notes and Indenture.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 15 April 2021

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.